CSE 512 - Data Visualization Graphical Perception



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Design Principles [Mackinlay 86]

Expressiveness

A set of facts is *expressible* in a visual language if the sentences (i.e. the visualizations) in the language express all the facts in the set of data, and only the facts in the data.

Effectiveness

A visualization is more *effective* than another visualization if the information conveyed by one visualization is more readily perceived than the information in the other visualization.

Design Principles Translated

Tell the truth and nothing but the truth (don't lie, and don't lie by omission)

Use encodings that people decode better (where better = faster and/or more accurate)

Which best encodes quantities?

- Position Length Area Volume Value (Brightness) Color Hue Orientation (Angle)
- Shape

Effectiveness Rankings [Mackinlay 86]

QUANTITATIVE

Position Length Angle Slope Area (Size) Volume Density (Value) Color Sat Color Hue Texture Connection Containment Shape

ORDINAL

Position Density (Value) Color Sat Color Hue Texture Connection Containment Length Angle Slope Area (Size) Volume Shape

NOMINAL Position Color Hue Texture Connection Containment Density (Value) Color Sat Shape Length Angle Slope Area Volume

Graphical Perception

The ability of viewers to interpret visual (graphical) encodings of information and thereby decode information in graphs.

Topics

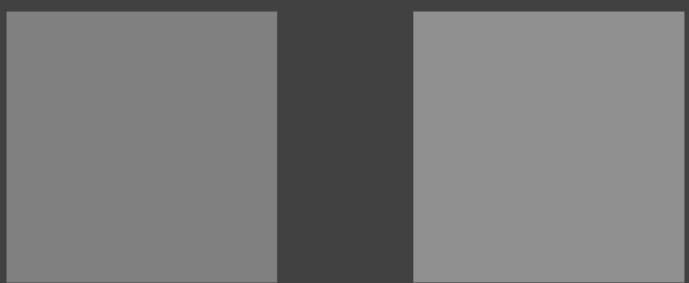
Signal Detection Magnitude Estimation Pre-Attentive Processing Using Multiple Visual Encodings Gestalt Grouping Change Blindness

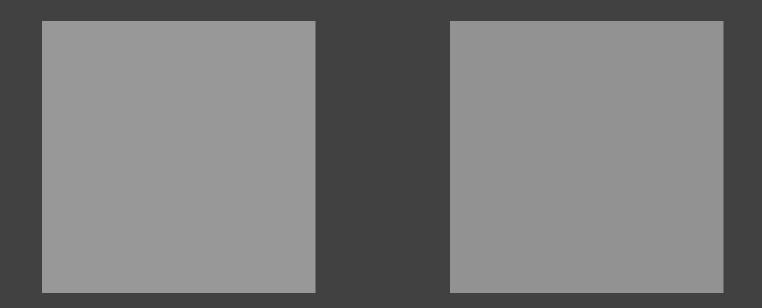
Detection



(128, 128, 128)

(144, 144, 144)





(134, 134, 134) (128, 128, 128)

Just Noticeable Difference (JND)

JND (Weber's Law) $\Delta S = k \frac{\Delta I}{I}$

Ratios more important than magnitude Most continuous variation in stimuli are perceived in discrete steps



Encoding Data with Color

Value is perceived as ordered

 \therefore Encode ordinal variables (O)



 \therefore Encode continuous variables (Q) [not as well]

Hue is normally perceived as unordered ... Encode nominal variables (N) using color



Steps in Font Size

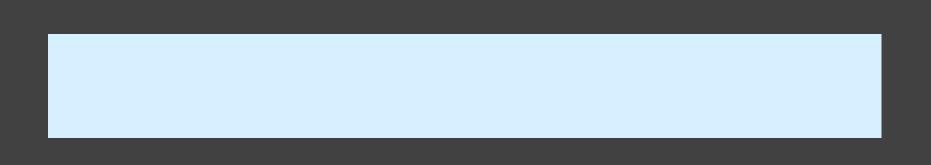
Sizes standardized in 16th century

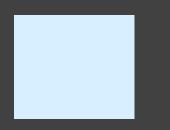


Magnitude Estimation

A Quick Experiment...

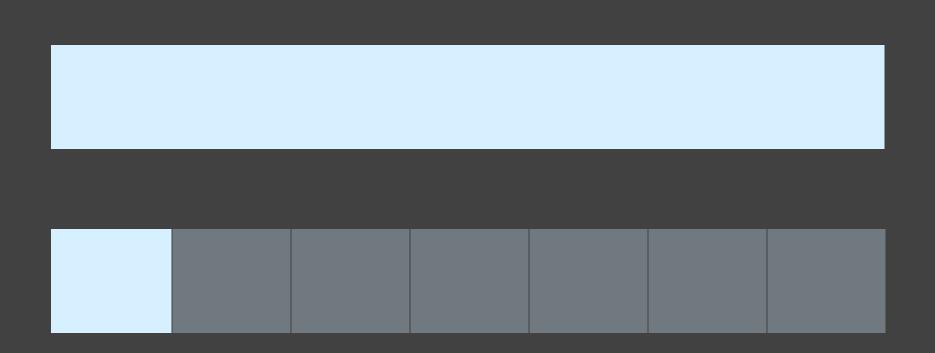
Compare area of circles





Compare length of bars

Compare area of circles

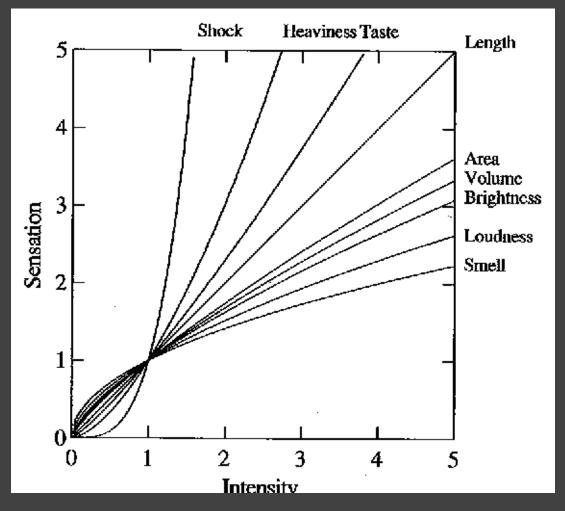


Compare length of bars

Steven's Power Law

Exponent (Empirically Determined) $\downarrow \\ S = I^p \\ \uparrow \\ Perceived \\ Sensation \\ Intensity$

Predicts bias, not necessarily accuracy!



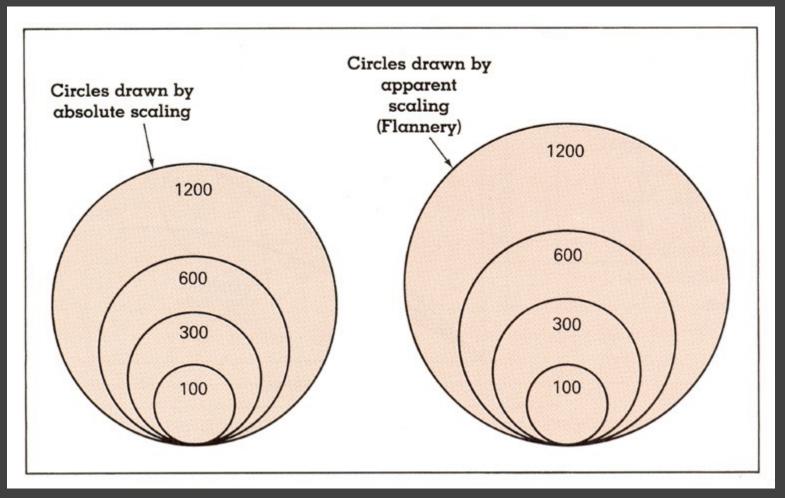
[Graph from Wilkinson 99, based on Stevens 61]

Exponents of Power Law

Sensation	Exponent
Loudness	0.6
Brightness	0.33
Smell	0.55 (Coffee) - 0.6 (Heptane)
Taste	0.6 (Saccharine) -1.3 (Salt)
Temperature	1.0 (Cold) – 1.6 (Warm)
Vibration	0.6 (250 Hz) – 0.95 (60 Hz)
Duration	1.1
Pressure	1.1
Heaviness	1.45
Electic Shock	3.5

[Psychophysics of Sensory Function, Stevens 61]

Apparent Magnitude Scaling



[Cartography: Thematic Map Design, Figure 8.6, p. 170, Dent, 96] **S = 0.98A^{0.87}** [from Flannery 71]

Graduated Sphere Map

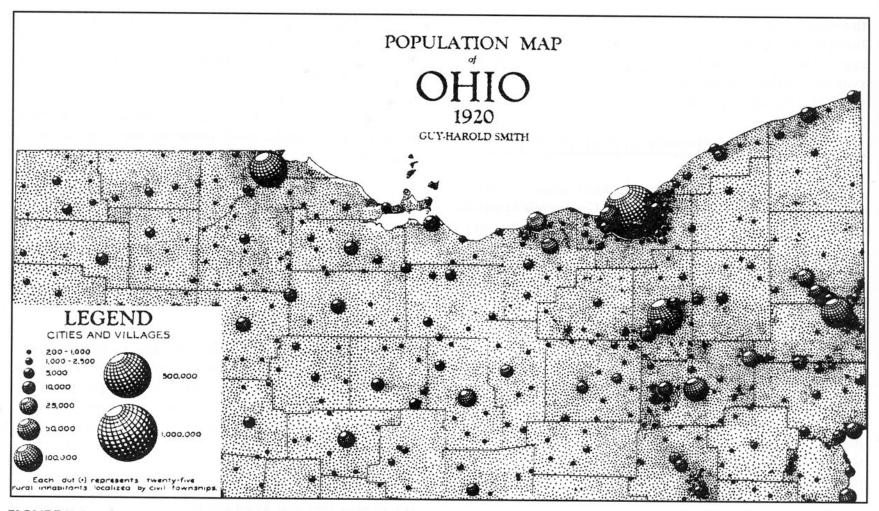
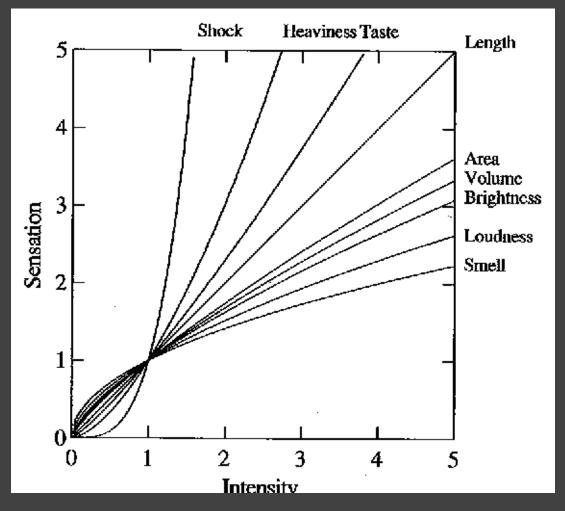


FIGURE 7.4. An eye-catching map created using three-dimensional geometric symbols. (After Smith, 1928. First published in *The Geographical Review*, 18(3), plate 4. Reprinted with permission of the American Geographical Society.)

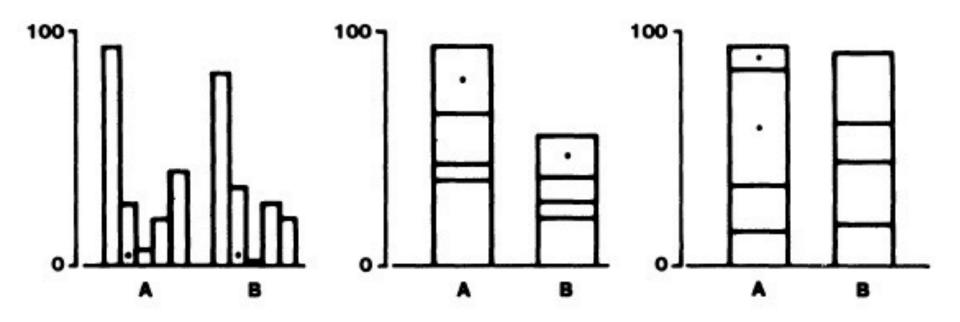
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Graphical Perception [Cleveland & McGill 84]

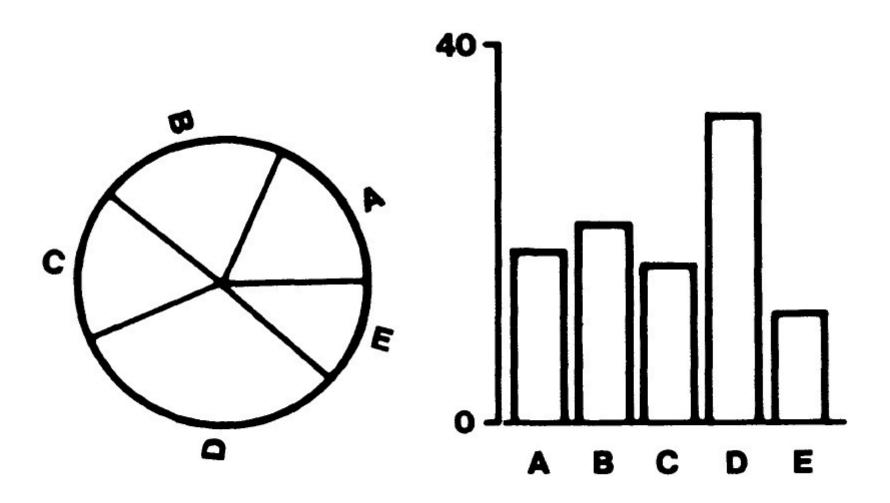


Figure 3. Graphs from position-angle experiment.

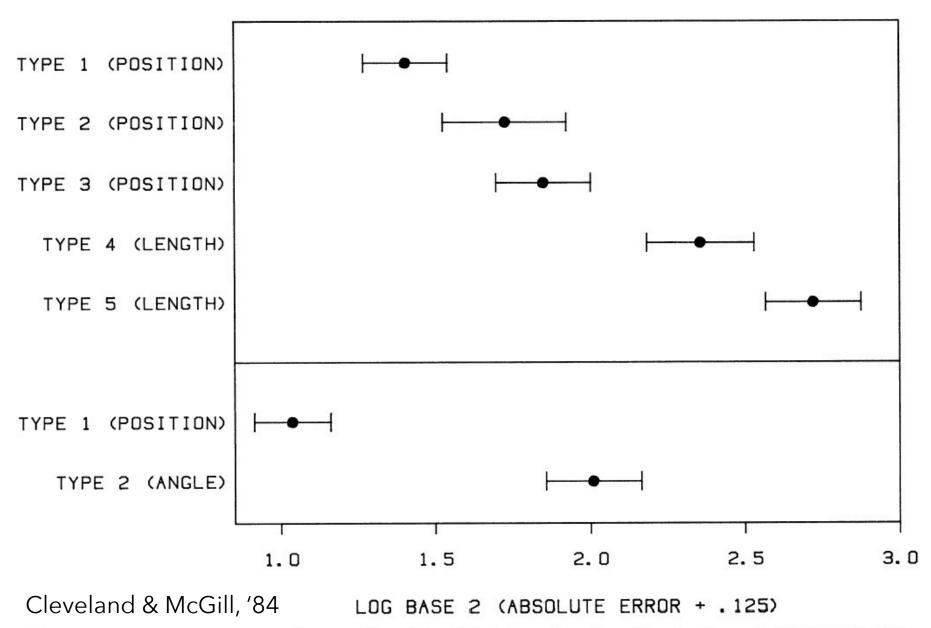
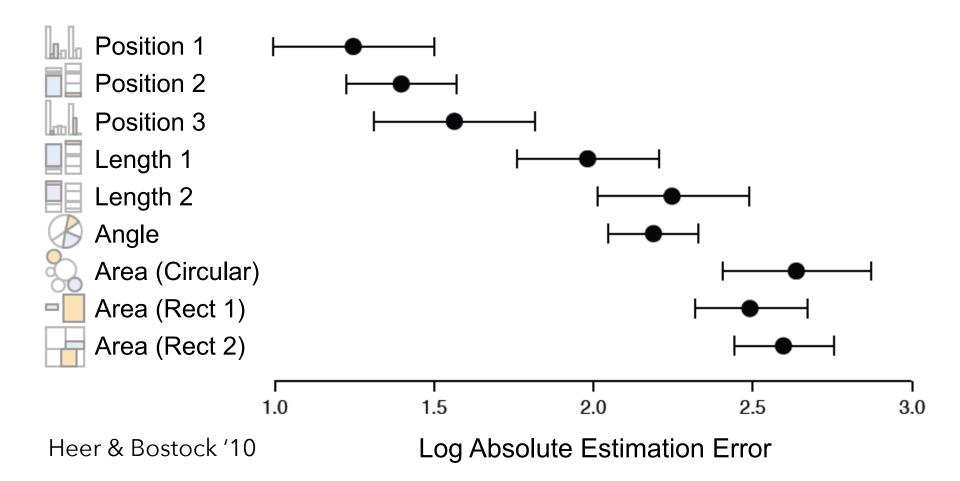


Figure 16. Log absolute error means and 95% confidence intervals for judgment types in position—length experiment (top) and position—angle experiment (bottom).



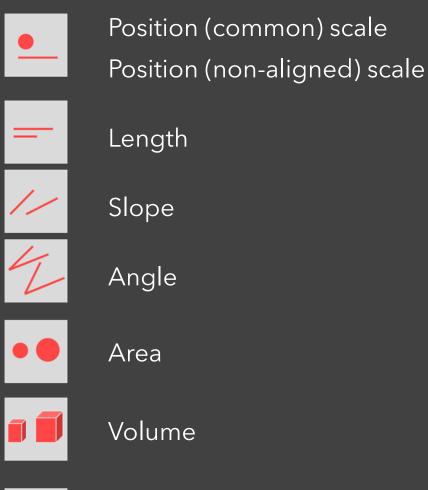
Graphical Perception Experiments

Empirical estimates of encoding effectiveness

Relative Magnitude Comparison

Most accurate





Least accurate



Color hue-saturation-density

Effectiveness Rankings [Mackinlay 86]

QUANTITATIVE

Position Length Angle Slope Area (Size) Volume Density (Value) Color Sat Color Hue Texture Connection Containment Shape

ORDINAL

Position Density (Value) Color Sat Color Hue Texture Connection Containment Length Angle Slope Area (Size) Volume Shape

NOMINAL Position Color Hue Texture Connection Containment Density (Value) Color Sat Shape Length Angle Slope Area Volume

Administrivia

A2: Exploratory Data Analysis

Use visualization software to form & answer questions

First steps:

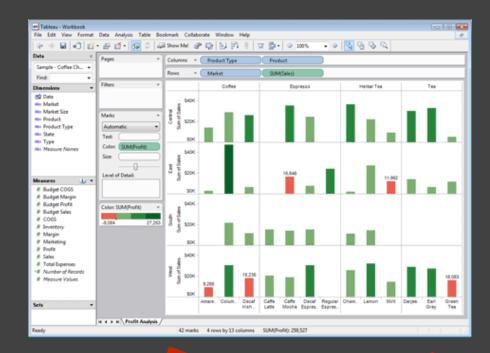
Step 1: Pick domain & data Step 2: Pose questions Step 3: Profile the data Iterate as needed

Create visualizations

Interact with data Refine your questions

Make a notebook

Keep record of your analysis Prepare a final graphic and caption



Due by 5:00pm Friday, April 15

A2: Exploratory Data Analysis

Use visualization software to form & answer questions

First steps:

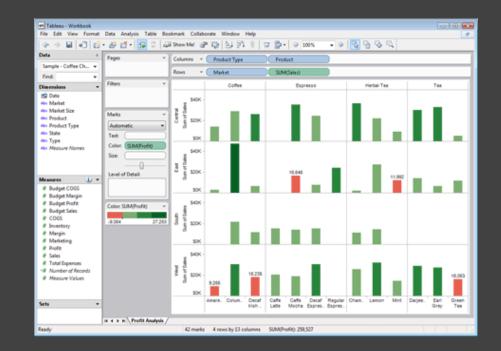
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Due by 5:00pm **Monday, April 18**

D3.js Tutorial

Date: **Tuesday, April 19** Time: **3pm to 4:20pm** Location: **PAA, Room 114A**

D3.js is a popular JavaScript visualization library, valuable for A3 and your Final Project...

Pre-Attentive Processing

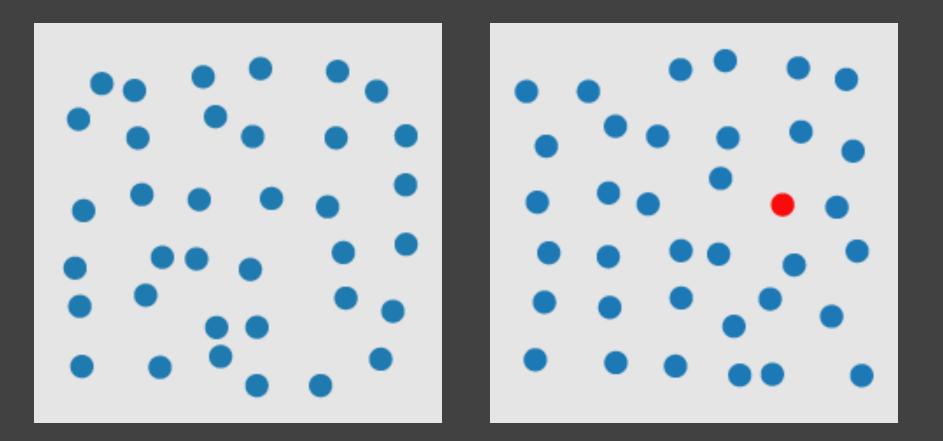
How Many 3's?

[based on a slide from J. Stasko]

How Many 3's?

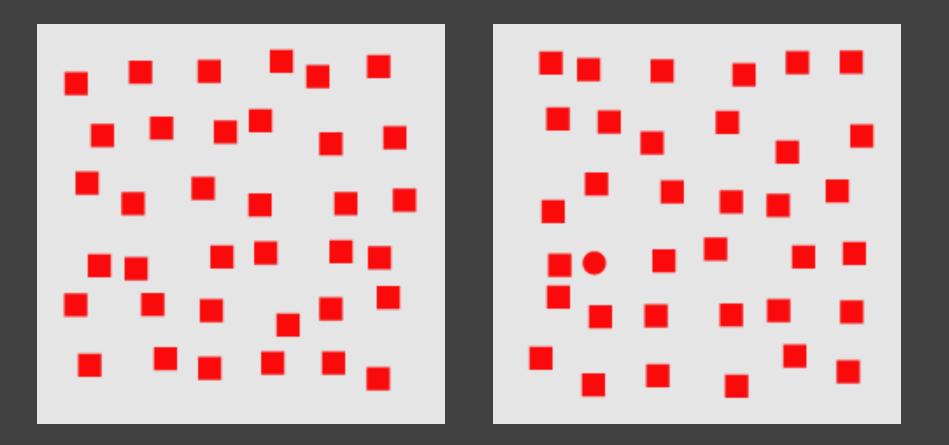
[based on a slide from J. Stasko]

Visual Pop-Out: Color



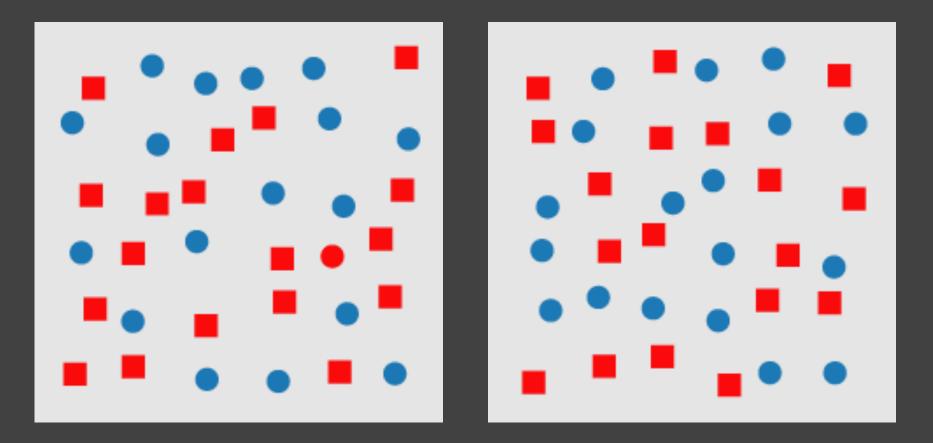
http://www.csc.ncsu.edu/faculty/healey/PP/index.html

Visual Pop-Out: Shape



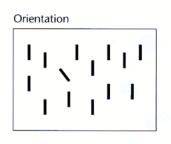
http://www.csc.ncsu.edu/faculty/healey/PP/index.html

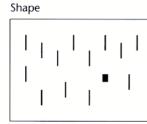
Feature Conjunctions



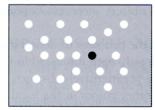
http://www.csc.ncsu.edu/faculty/healey/PP/index.html

Pre-Attentive Features

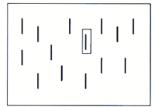


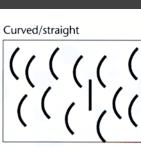


Gray/value

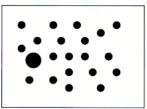


Addition









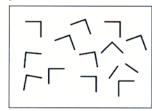






Juncture

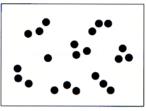
Size



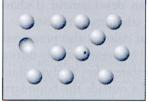


Number

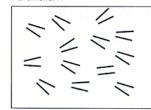
Shape



Convexity/concavity



Parallelism



[Information Visualization. Figure 5. 5 Ware 04]

More Pre-Attentive Features

Line (blob) orientation Length Width Size Curvature Number Terminators Intersection Closure Colour (hue)

Intensity

Flicker Direction of motion

Binocular lustre Stereoscopic depth 3-D depth cues Lighting direction

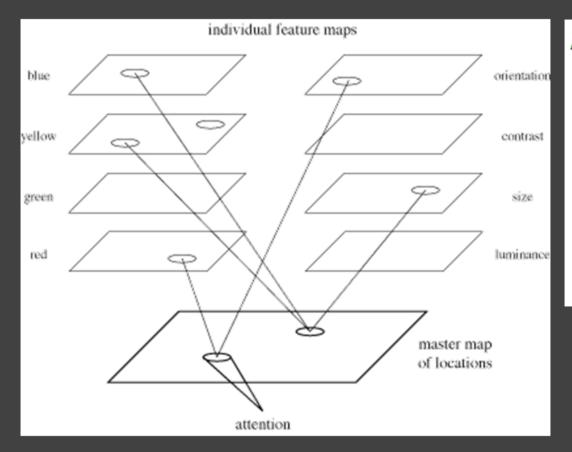
Julesz & Bergen [1983]; Wolfe et al. [1992] Triesman & Gormican [1988] Julesz [1985] Triesman & Gelade [1980] Triesman & Gormican [1988] Julesz [1985]; Trick & Pylyshyn [1994] Julesz & Bergen [1983] Julesz & Bergen [1983] Enns [1986]; Triesman & Souther [1985] Nagy & Sanchez [1990, 1992]; D'Zmura [1991]; Kawai et al. [1995]; Bauer et al. [1996] Beck et al. [1983]; Triesman & Gormican [1988] Julesz [1971] Nakayama & Silverman [1986]; Driver & McLeod [1992] Wolfe & Franzel [1988] Nakayama & Silverman [1986] Enns [1990] Enns [1990]

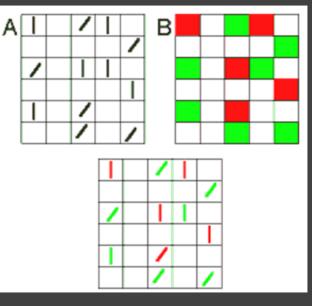
Pre-Attentive Conjunctions

Spatial conjunctions are often pre-attentive
Motion and 3D disparity
Motion and color
Motion and shape
3D disparity and color
3D disparity and shape

Most conjunctions are not pre-attentive

Feature Integration Theory



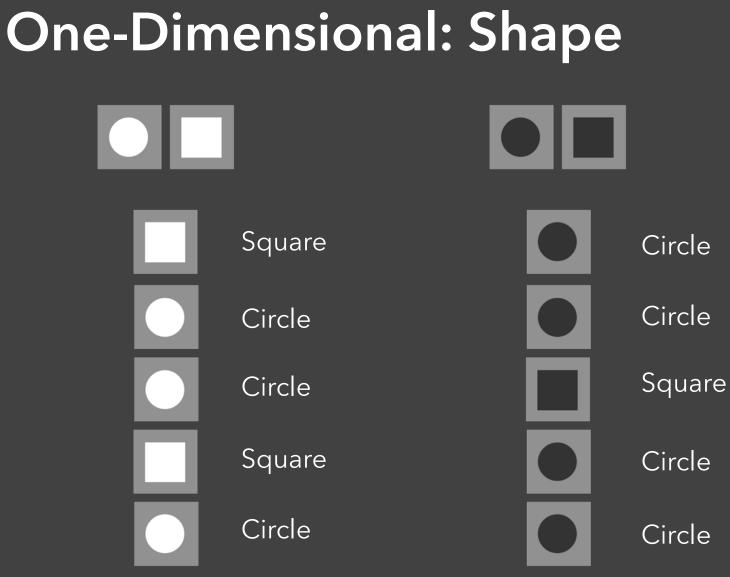


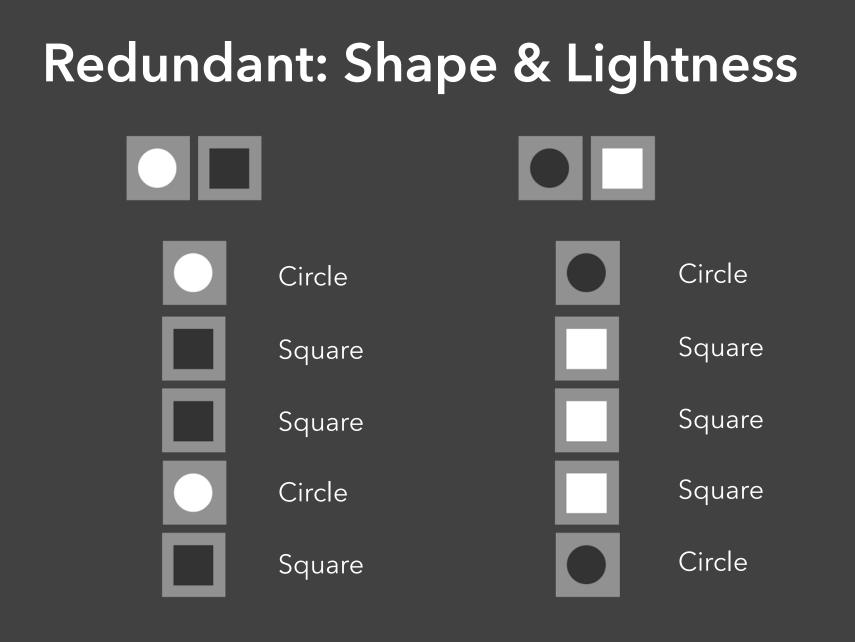
Feature maps for orientation & color [Green]

Treisman's feature integration model [Healey 04]

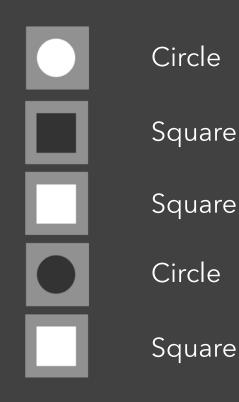
Multiple Attributes

One-Dimensional: Lightness K) White White White Black Black Black White White Black White





Orthogonal: Shape & Lightness



Speeded Classification

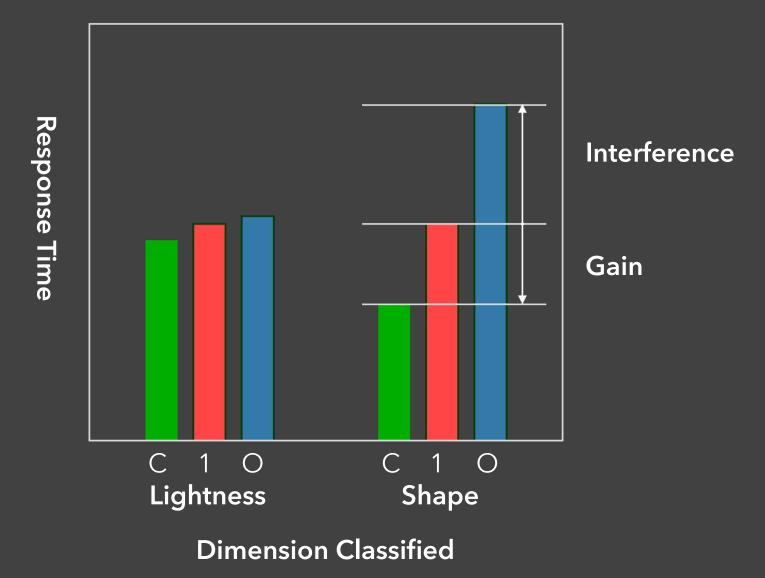
Redundancy Gain

Facilitation in reading one dimension when the other provides redundant information

Filtering Interference

Difficulty in ignoring one dimension while attending to the other

Speeded Classification



Types of Dimensions

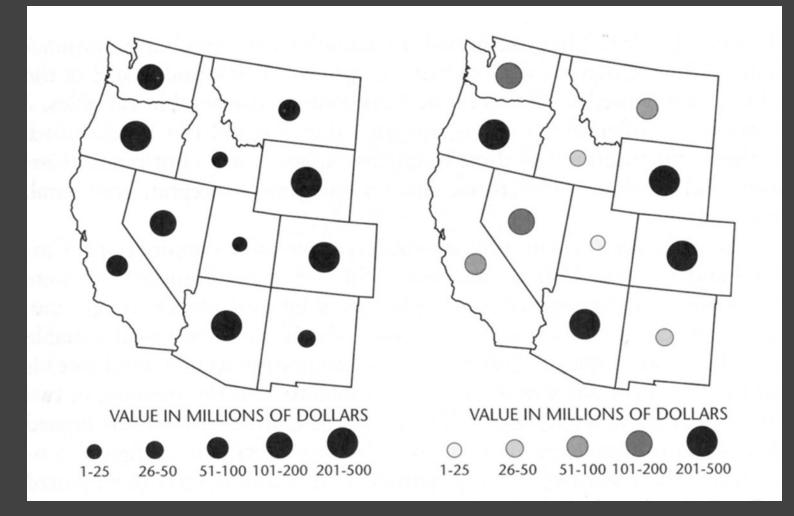
Integral Filtering interference and redundancy gain

Separable No interference or gain

Asymmetric

One dim separable from other, not vice versa *Example*: The Stroop effect - color naming is influenced by word identity, but word naming is not influenced by color

Size and Value



W. S. Dobson, Visual information processing and cartographic communication: The role of redundant stimulus dimensions, 1983 (reprinted in MacEachren, 1995)

Orientation & Size

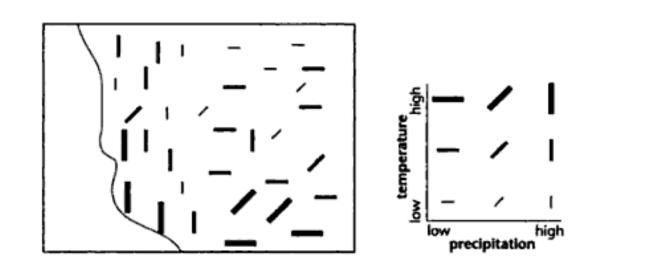


FIGURE 3.36. A map of temperature and precipitation using symbol size and orientation to represent data values on the two variables.

How well can you see temperature or precipitation? Is there a correlation between the two?

Shape & Size

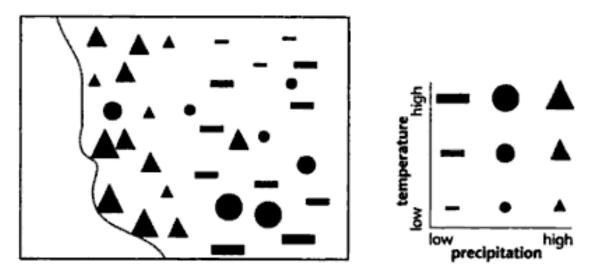


FIGURE 3.40. The bivariate temperature-precipitation map of Figure 3.36, this time using point symbols that vary in shape and size to represent the two quantities.

Easier to see one shape across multiple sizes than one size of across multiple shapes?

Length & Length

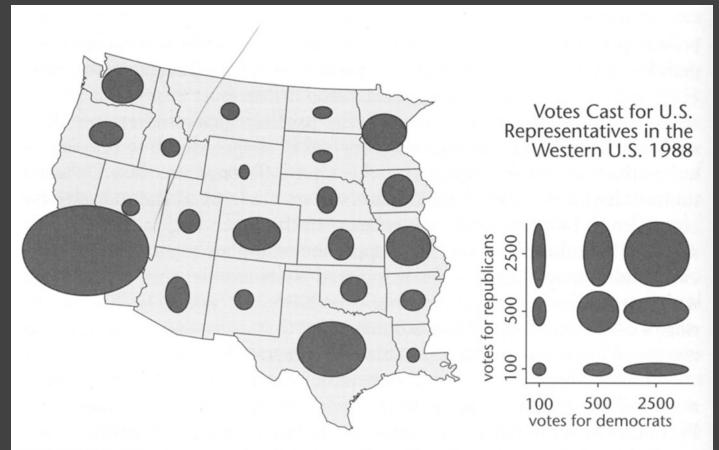


FIGURE 3.38. An example of the use of an ellipse as a map symbol in which the horizontal and vertical axes represent different (but presumably related) variables.

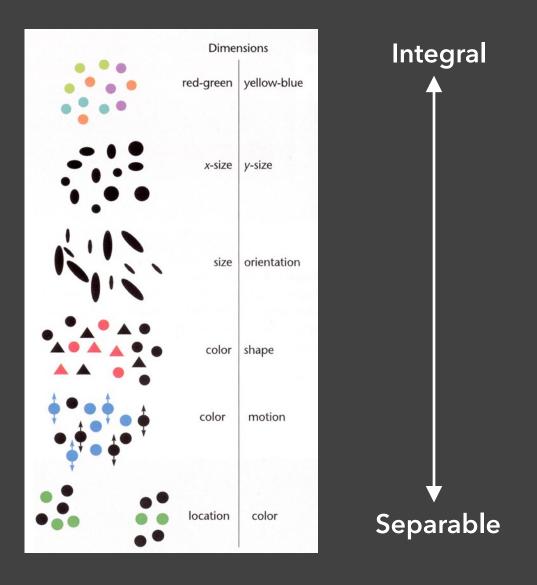
Angle & Angle



FIGURE 3.39. Bivariate map of NO₃ and SO₄ trends. The original Carr et al. version of this map used a wheel with eight spokes, rather than a simple dot, as the center of each glyph. When large enough, this added feature facilitates judgment of specific values. After Carr et al. (1992, Fig. 7a, p. 234). Adapted by permission of the American Congress on Surveying and Mapping.

Summary of Integral & Separable

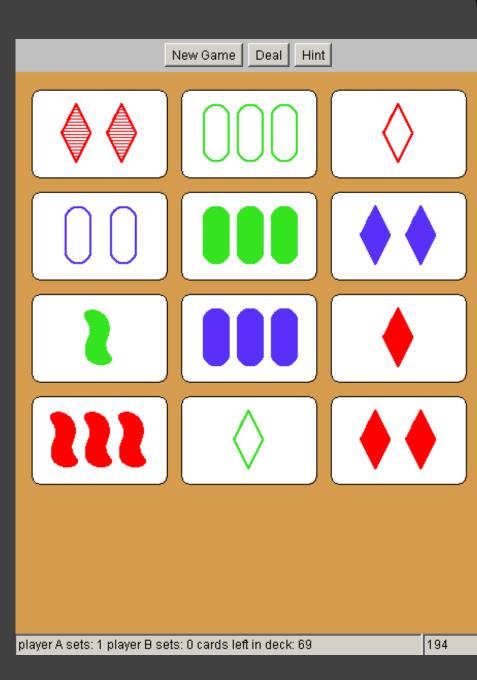
[Figure 5.25, Color Plate 10, Ware 2000]



Set

Each card has **4 features**: Color Symbol Number Shading/Texture

A set consists of 3 cards in which each feature is the SAME or DIFFERENT on each card.



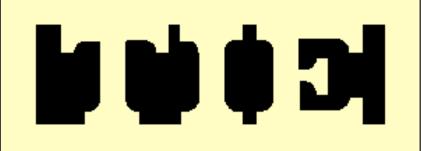
Gestalt Grouping

Gestalt Principles

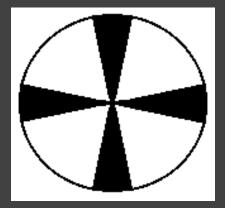
Figure/Ground Proximity Similarity Symmetry Connectedness Continuity Closure **Common Fate** Transparency

Figure/Ground





Principle of surroundedness

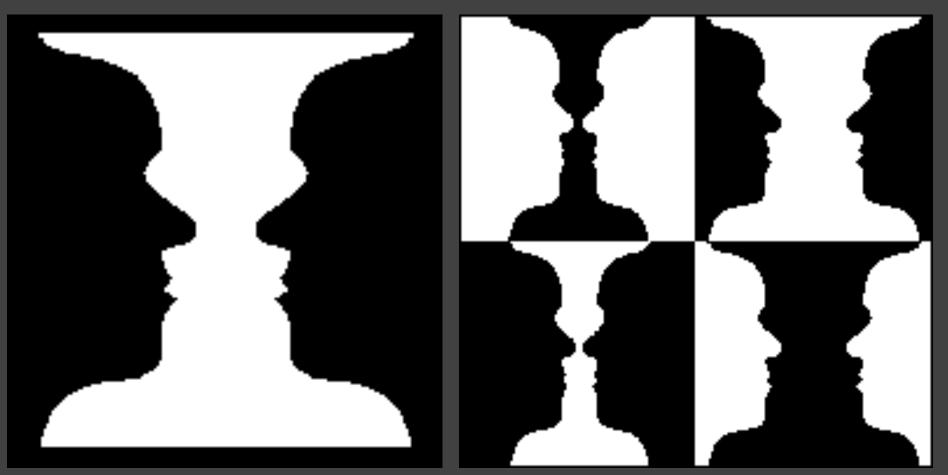


Principle of relative size

Ambiguous

http://www.aber.ac.uk/media/Modules/MC10220/visper07.html

Figure/Ground

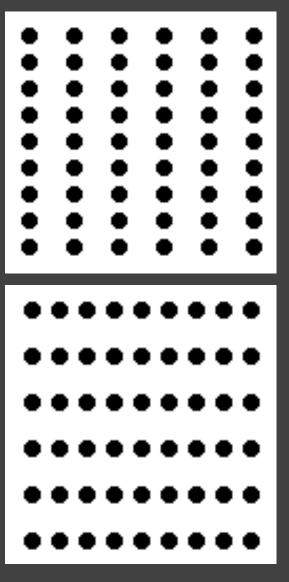


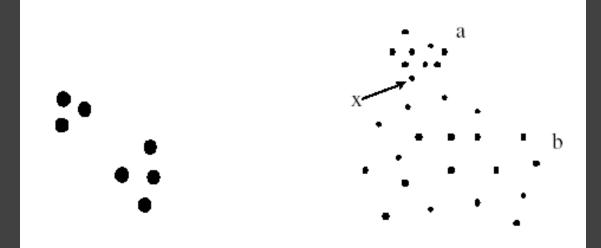
Ambiguous

Unambiguous (?)

http://www.aber.ac.uk/media/Modules/MC10220/visper07.html

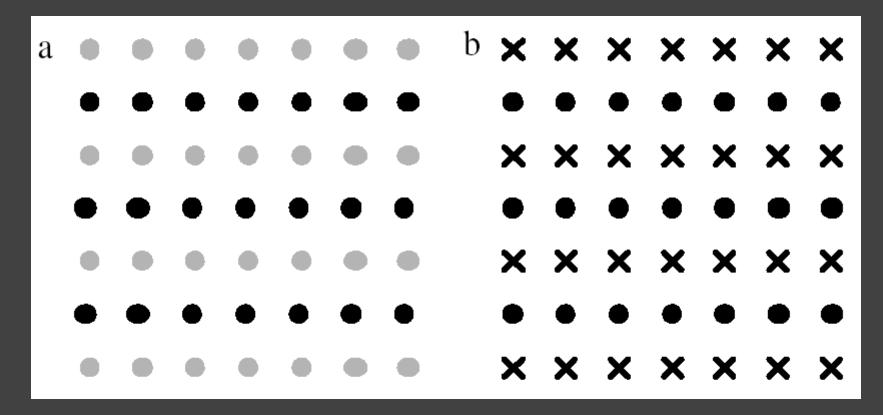
Proximity





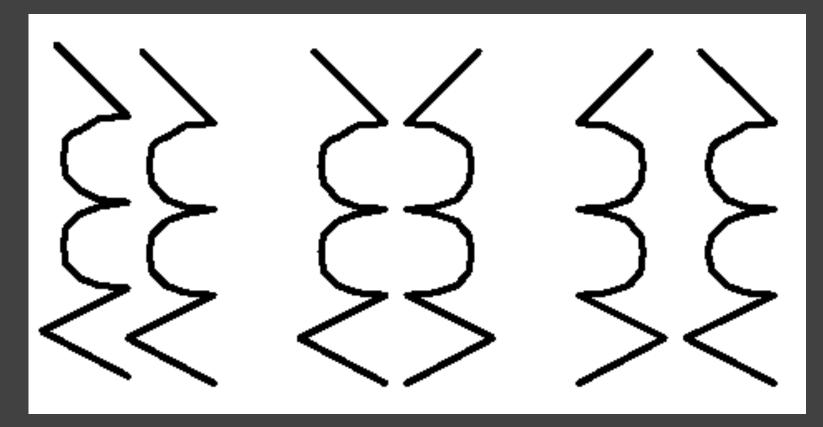
[Ware 00]

Similarity



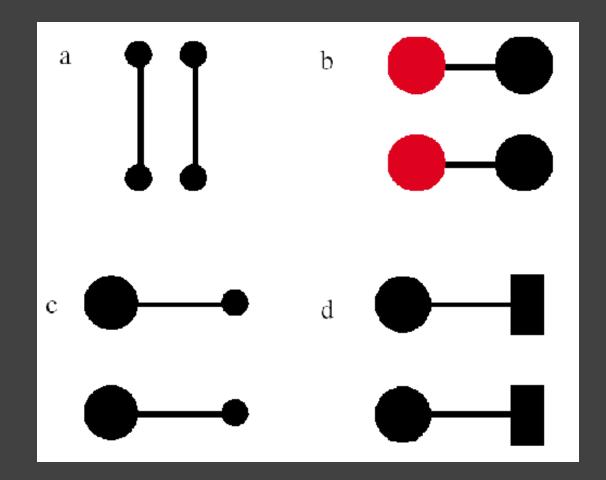
Rows dominate due to similarity [from Ware 04]

Symmetry



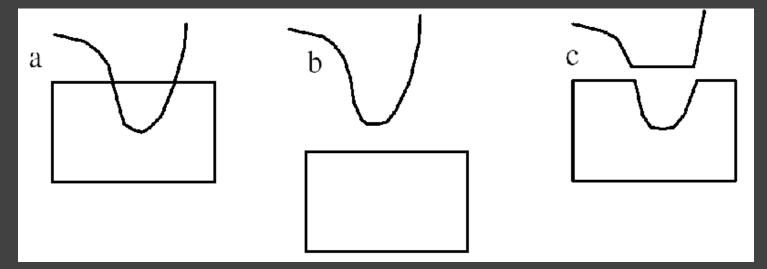
Bilateral symmetry gives strong sense of figure [from Ware 04]

Connectedness

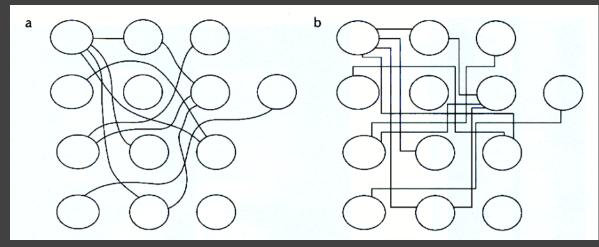


Connectedness overrules proximity, size, color shape [from Ware 04]

Continuity



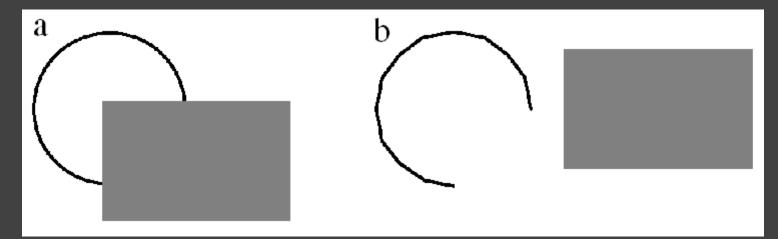
We prefer smooth not abrupt changes [from Ware 04]



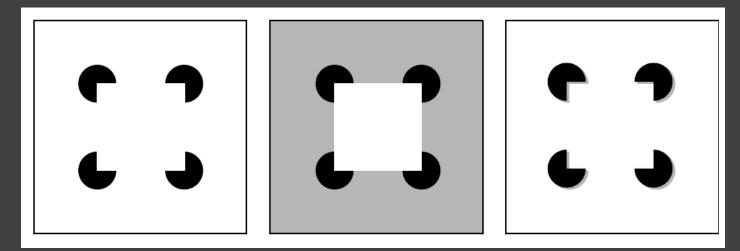
Connections are clearer with smooth contours [from Ware 04]

Continuity: Vector Fields

Closure



We see a circle behind a rectangle, not a broken circle [from Ware 04]



Illusory contours [from Durand 02]

Common Fate

$\bullet \bullet \bullet \bullet \bullet \bullet$

Dots moving together are grouped

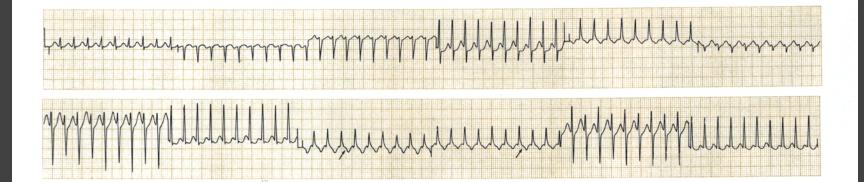
Transparency



Requires continuity and proper color correspondence [from Ware 04] Layering

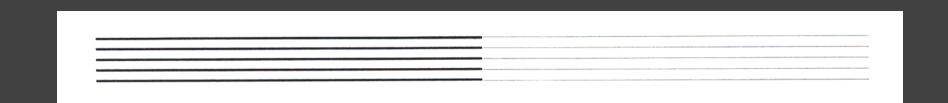
Layering: Gridlines

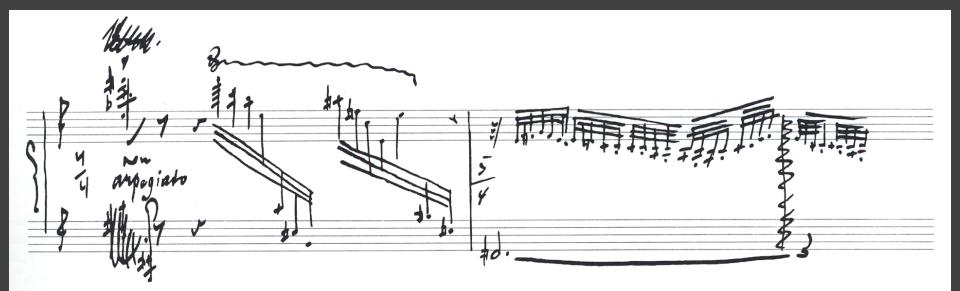
Signal and background compete above, as an electrocardiogram traceline becomes caught up in a thick grid. Below, the screened-down grid stays behind traces from each of 12 monitoring leads:⁴



Electrocardiogram tracelines [from Tufte 90]

Layering: Gridlines

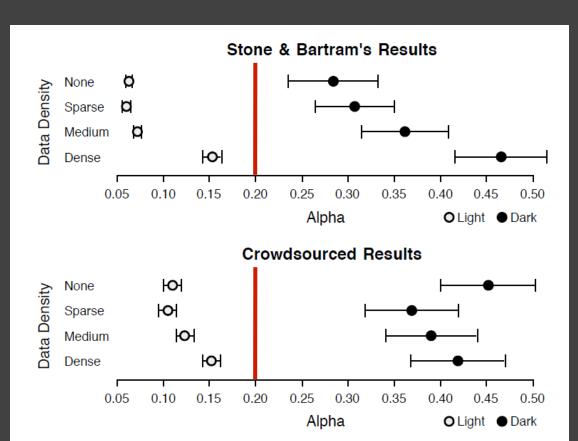




Stravinsky score [from Tufte 90]

Setting Gridline Contrast

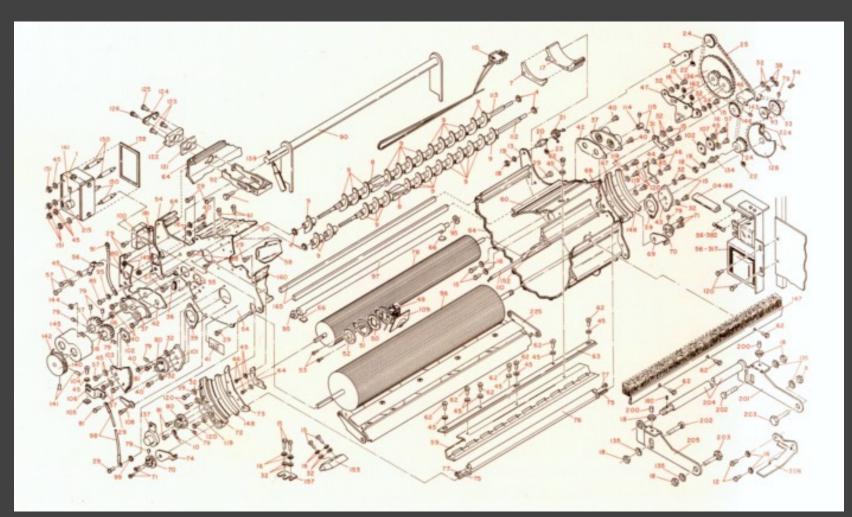
How light can gridlines be and remain visible? How dark can gridlines be and not distract?



Safe setting: 20% Alpha

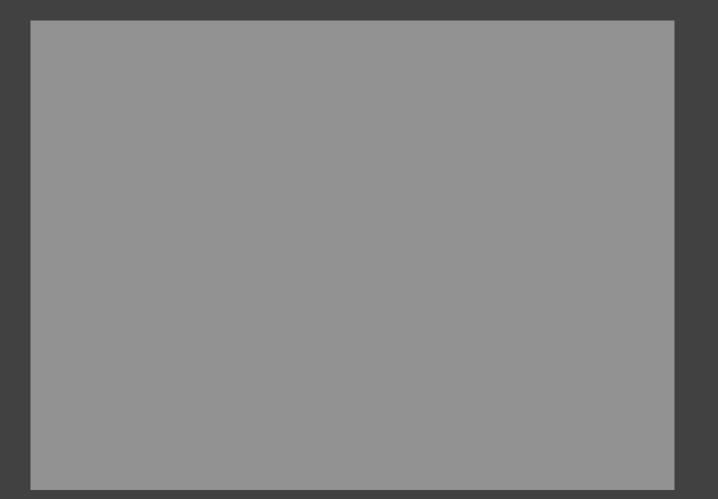
[Stone & Bartram 2009] [Heer & Bostock 2010]

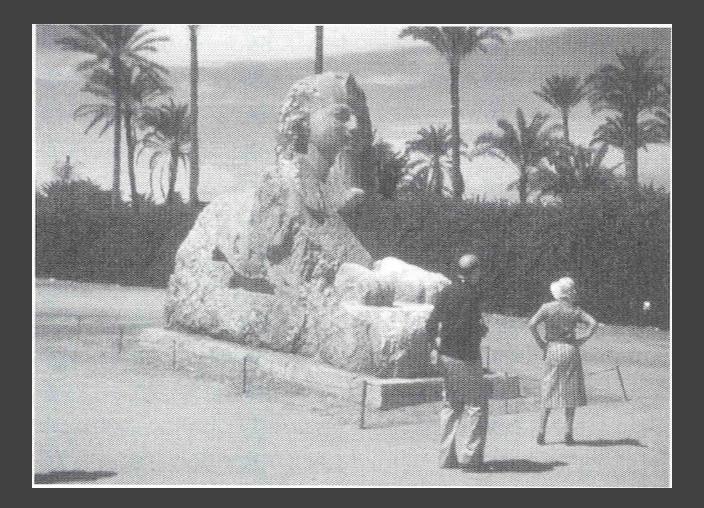
Layering: Color & Line Width

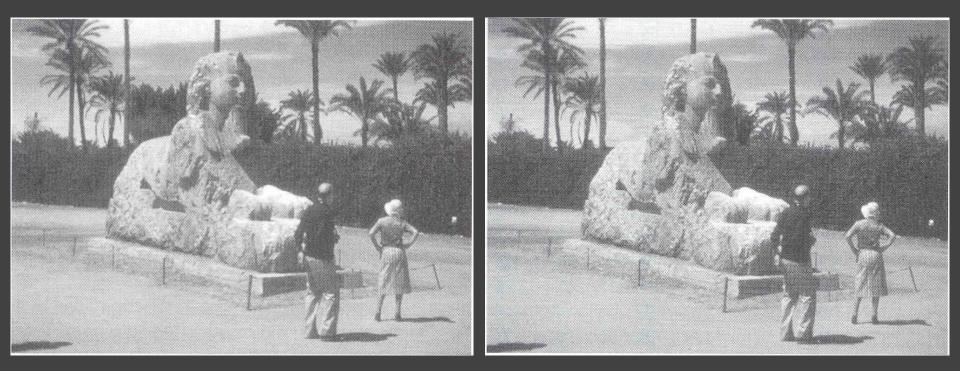


IBM Series III Copier [from Tufte 90]









[Example from Palmer 99, originally due to Rock]

Demonstrations

http://www.psych.ubc.ca/~rensink/flicker/download/

http://www.youtube.com/watch?v=Ahg6qcgoay4

Summary

Choosing effective visual encodings requires knowledge of visual perception.

Visual features/attributes Individual attributes often pre-attentive Multiple attributes may be separable or integral

Gestalt principles provide high-level guidelines

We don't always see everything that is there!